



The Baroda Rayon Corporation Ltd.

CIN L45100GJ1958PLC000892

P O Fatehnagar, Udhna, Surat 394 220

Tel : 0261-2899555

Email : admin@brcl.in

Website : www.brcl.in

May 26, 2025

To
Department of Corporate Services
BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

**Sub – Intimation of Loan Agreement - Disclosure under Regulation 30 of the SEBI
(Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Ref – BSE Scrip Code – 500270

Dear Sir,

Apropos Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform that the company has entered into loan agreement to avail Term loan from State Bank of India, amounting to ₹ 100 Crore (Rupees One Hundred Crore Only) for commercial real estate project.

Further, the detailed disclosure pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure-A**.

The aforementioned information shall also be available on the Company's website www.brcl.in

Kindly take the same on your record.

Thanking you,
For The Baroda Rayon Corporation Limited

Kunjal Desai
Company Secretary



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Annexure-A

S.No.	Particulars	Disclosures
1.	Name(s) of the Parties with whom the agreement is entered	Loan Agreement between the Company and State Bank of India
2.	Purpose of entering into the agreement	Commercial Real Estate Project Term Loan
3.	Size of the agreement	₹100 Crore (Rupees One Hundred Crore Crore)
4.	Shareholding, if any, in the entity with whom the agreement is executed	NIL
5.	Significant terms of the agreement (in brief), special rights like right to appoint directors, first right to share subscription in case of issue of shares, right to restrict change in capital structure etc.	NotApplicable
6.	Whether, the said parties are related to the promoter/promoter group/group companies in any manner. If yes, nature of relationship	No
7.	Whether the transaction would fall within related party transaction? If yes, whether the same is done at "arms' length"	No
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	NotApplicable
9.	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of security provided to the lenders for such loan	a) Lender: State Bank of India b) Nature of Loan: Secured loan c) Total amount of loan granted: ₹100 Crore d) Total amount outstanding as on date: Nil e) Date of execution of the loan agreement: 26/05/2025, f) Details of security: As per Annexure - I
10.	Any other disclosures related to such agreements, viz. details of the nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	NotApplicable
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. Name of the parties to the agreement ii. Nature of the agreement iii. Date of execution of the agreement iv. Details of the amendment and impact thereof or reasons of termination and impact thereof	NotApplicable



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Annexure-I

i) Primary:

Facility	Nature	Details
Term Loan (TL) & CEL	1st charge	Hypothecation of the movable assets / stocks/ work in progress of the project STB Phase 1-Part B (present & future).
	1st charge	Lien/ charge on the cash flows / receivables from the project by way of hypothecation.
	1st charge	Registered Mortgage of Land & Building of 197 units in phase I part B of Surat Textile Bourse (Block No. F1, G1, H1, & I1) admeasuring total area of about 52117.12 sq. mtrs (including plotted area of about 35397.88 sq. mtr and proportionate share of Road & COP of about 16719.24 sq. mtr) on sub plot No. A/P-1 of RS No.151/P of MojeUdhna RS No. 1 of MojeBhedwad and RS no. 346 to 349 of MojeDindoli situated at Surat Navsari Road, Surat in the name of TBRCL

ii) Collateral:

Term Loan (TL) & CEL	1st charge	Registered Mortgage of Plot No. F paiki Sub plot no. 16/A to 16/F and 18/A to 18/C (total 9 plots) admeasuring 15795.49 sq. mtr b/h Laxminarayan Temple, BRC Compound, Surat-Navsari Road, Udhna-394220, Surat in the name of Sejima Texyarn Pvt Ltd.
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(iii) Guarantees:

Sr. No.	Name of Guarantor's	Type of Guarantee
1	Mr. Damodarbai Bhimjibhai Patel	Personal
2	Mr. Viral Damodarbai Bhavani	Personal
3	Mrs. Vidhya Viralbhai Bhavani	Personal
4	M/s. Sejima Texyarn Pvt. Ltd.	Corporate
5	M/s. Kanchenjunga Texturisers Private Limited	Corporate